

**Bulldog Investors, LLC, 250 Pehle Avenue, Suite 708, Saddle Brook, NJ 07663
(201) 881-7111 // Fax: (201) 556-0097 // pgoldstein@bulldoginvestors.com**

September 11, 2017

Dear Fellow Preferred Stockholder of Brookfield DTLA Fund Office Trust Investor:

Bulldog Investors beneficially owns more than \$10 million of the 7.625% Series A Cumulative Redeemable Preferred Stock. Although the Company seems to be doing well, no regular dividends have been paid to preferred stockholders in years. The total amount of the unpaid dividends is about \$14 per share and many preferred stockholders are concerned that there has been no announcement as to when they will be paid.

Therefore, we believe it is time to call a special meeting of holders of the Series A Preferred Stock to elect two directors (“Preferred Directors”). If we receive requests from holders of at least 10% of the Series A preferred stock, we will deliver them to the Company which is required to hold a special meeting. At that meeting, we intend to nominate ourselves for election as Preferred Directors. There are two primary reasons you should return the enclosed Green Authorization Card to request a special meeting.

1. **We have skin in the game.** – As substantial holders of the Series A Preferred Stock, our interests are closely aligned with yours. As directors, we intend to advocate that the Company develop and announce a plan to pay the accrued dividends.
2. **We have experience with similar situations.** – As you may recall, in 2008 the regular auctions for the auction rate preferred stock issued by many closed-end funds failed. Consequently, investors could only sell them at a hefty discount from face value. We sought to be elected as preferred directors of funds managed by Neuberger Berman, Blackrock and Putnam which led to negotiated agreements with the boards of those funds to provide liquidity for the holders of their auction rate preferred stock.

PLEASE SIGN AND RETURN THE ENCLOSED GREEN AUTHORIZATION CARD AS SOON AS POSSIBLE. ALTERNATIVELY, YOU MAY SUBMIT IT ONLINE AT WWW.PROXYVOTE.COM OR BY TELEPHONE AT 1-800-454-8683.

Very truly yours,



Phillip Goldstein
Member
Bulldog Investors, LLC